

Recent Matters

COMPANY	COUNTRY	INDUSTRY	CLIENTS
Ace Hardware	U.S.A.	Retail	Noteholder Group
Alliance Boots	U.K.	Retail	Noteholder Group
Allied Capital	U.S.A.	Business Development Corp.	Noteholder Group
Allied Holdings	U.S.A.	Automotive	Chapter 11 Creditors Committee
American Home Mortgage	U.S.A.	Subprime	Warehouse Lender/Repo Participant
Atkins	U.S.A.	Food and Beverage	Agent to First and Second Lien Lenders
Atlas Air / Polar Air	U.S.A.	Airline (Cargo)	Controlling EETC Holders
Bombay	U.S.A.	Retail	DIP Lenders
Buffalo Sabres NHL Franchise	U.S.A.	Sports and Entertainment	Syndicate agent and lenders
Centro Properties Group	U.S.A./Australia	Property Development	U.S. Noteholders
Cheyne Finance	U.K.	Financial Services	Senior Noteholder Committee
Controladora Comercial Mexicana, S.A.B. de C.V.	Mexico	Retail	Creditors Group
Corio N.V.	Netherlands	Property Company	Noteholder Group
Corporación Durango	Mexico/U.S.A.	Paper Goods	Bondholders Committee
CS Aviation	U.S.A.	Cargo Airline Leasing Company	Senior Lenders
Delta Air Lines	U.S.A.	Airline	ETC and PTC Holders
Delta Financial	U.S.A.	Subprime	Warehouse Lender/Repo Participant
Diomed Holdings, Inc.	U.S.A.	Medical Supply	Senior Lenders
Dolfus Mieg	France	Manufacturing	Noteholder Group
Dominican Republic	Dominican Republic	Sovereign Borrower	Noteholder Group
DVI	U.S.A.	Medical Services	Syndicate Agent and Lenders
Elektrim	Poland	Power/Telecommunications	Ad Hoc Bondholders Committee
Eurotunnel	U.K.	Transportation	Ad Hoc Bondholders Committee
Golden Key	Switzerland	Financial Services/SIV	Ad Hoc Committee of Noteholders
Goody's Family Clothing	U.S.A.	Retail	DIP Lenders
Grupo Minero México	Mexico	Mining	Noteholder Group
Hancock Fabrics, Inc.	U.S.A.	Retail	Proposed Exit Lenders
Holley Performance Products, Inc.	U.S.A.	Automotive	DIP and Exit Lenders
IAP	U.S.A.	Government Contractor	Senior Lenders

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Icelandic Banks - Kaupthing, Landsbanki and Glitnir	Iceland	Financial Services	Worldwide Bondholder Group
Immunicon	U.S.A.	Pharmaceuticals	Secured Creditors Committee
KB Toys	U.S.A.	Retail	Senior Lenders
Kremikovtzi	Bulgaria	Metalworking	Ad Hoc Committee of Noteholders
Land America	U.S.A.	Title Insurance	Creditors Committee
Lehman Brothers	U.S.A.	Broker Dealer	Numerous Creditors and Counterparties
Levitz Furniture	U.S.A.	Retail	Senior Lenders
Linens N Things	U.S.A.	Retail	DIP Lenders
Martinsa-Fadesa	Spain	Property Development	Offshore Lenders
Muzak LLC	U.S.A.	Entertainment	Senior Lenders
National Amusements	U.S.A.	Entertainment/Media	Noteholder Group
New Century Financial	U.S.A.	Subprime	Warehouse Lender/Repo Participant
Northern Rock	U.K.	Financial Services	Ad Hoc Bondholders Committee
Northwest Airlines	U.S.A.	Airline	EETC Liquidity Provider/Aircraft Lenders
Nybron International	Sweden	Manufacturing	Ad Hoc Mezzanine Noteholder Committee
PCD, Inc.	U.S.A.	Aviation Supply	Syndicate Agent and Lenders
Petrozuata	Venezuela	Energy	Ad Hoc Bondholders Committee
Phoenix Pharmahandel	Germany	Pharmaceutical	Noteholder Group
PRC	U.S.A.	Customer Management	Second Lien Lenders
Pulitzer, Inc.	U.S.A.	Media	Noteholder Group
Refco Capital Markets	U.S.A.	Financial Services	Chapter 11 Trustee
Sea Containers Ltd.	U.S.A./U.K.	Transportation	Chapter 11 Creditors Committee
Schefenacker	Germany	Automotive	Ad Hoc Bondholders Committee
Steve & Barry's	U.S.A.	Retail	DIP Lenders
Tanner & Haley	U.S.A.	Resort Properties	Chapter 11 Creditors Committee
UK Home Builders	U.K.	Home Builders	Private Placement Noteholders
Westwood One, Inc.	U.S.A.	Media	Noteholder Group
Whistlejacket	U.K.	Financial Service	Largest creditor of a SIV as partier in litigation
Woodside Group, Inc.	U.S.A.	Home Builders	Noteholder Group
Worldspace, Inc.	U.S.A.	Telecommunications	Senior Secured Noteholders and DIP Lenders
Yellowstone Club	U.S.A.	Resort Properties	Club Member Group

